

CORPORATE HONORS

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www.chadbourne.com

2010

Corporate Counsel[®]

- Chadbourne has been named a "Go-To Law Firm" by Corporate Counsel in the areas of corporate transactions/mergers and acquisitions and securities law matters by the legal teams for two Fortune 500 companies.

Chambers Global: The World's Leading Lawyers for Business

- Global: Projects: Band 2
- Global: Projects & Energy - Power: Band 2
- Africa: Projects & Energy: Band 2
- Europe: Projects & Energy - Central & Eastern Europe: Band 3
- Kazakhstan: General Business Law: Band 2
- Kazakhstan: General Business Law - Energy & Natural Resources: Band 2
- Poland: Corporate/Mergers & Acquisitions: Band 3
- Poland: Banking & Finance: Band 4
- Russia: Banking & Finance: Band 3
- Turkey: Corporate/Mergers & Acquisitions - Overseas Counsel: Band 2
- Ukraine: Banking & Finance: Band 3
- Ukraine: Corporate/Commercial: Band 3
- United States: Energy - Renewables & Alternative Energy: Band 1
- United States: Projects - Power: Band 1
- United States: Projects - Renewables & Alternative Energy: Band 1
- United States: Projects - Infrastructure: Band 2
- United States: Energy - Electricity: Band 3

Chambers Latin America - Latin America's Leading Lawyers for Business

- Latin America-wide: Banking & Finance: Band 3
- Latin America-wide: Corporate/M&A: Band 3
- Latin America-wide: Projects: Band 3
- Mexico: Capital Markets: Band 2
- Mexico: Corporate/M&A: Band 5
- Mexico: International Trade/WTO: Band 3

- Mexico: Projects: Band 3

Chambers UK

- London: Insurance: General Claims: Band 4
- London: Insurance: Reinsurance: Band 3
- London: Projects & Energy: Energy Projects: Band 3

Legal 500 Europe, Middle East & Africa

- United Arab Emirates: Projects and Energy: Band 3
- Kazakhstan: Band 2
- Poland: Banking and Finance: Band 3
- Poland: Corporate and M&A: Band 3
- Poland: Projects, Energy and Natural Resources: Band 2
- Poland: Real Estate: Band 3
- Poland: Tax: Band 2
- Russia: Banking and Finance: Band 3
- Russia: Corporate and M&A Moscow: Band 3
- Russia: Corporate and M&A St Petersburg: Band 2
- Russia: Energy and Natural Resources: Band 3
- Ukraine: Banking, Finance and Capital Markets: Band 2
- Ukraine: Corporate and M&A: Band 3
- Ukraine: Real Estate and Construction: Band 2

Legal 500 US

- Finance: Bank lending: East Coast: Band 2: "excellent" finance practice, "they cheerfully take on assignments no matter how short the timeframe or over holidays." Andrew Coronios, Vincent Dunn and Lawrence Rosenberg "are very intelligent, adept at spotting issues and bend over backwards to give us the best possible service."
- Finance : Project finance: National: Band 3: one of "the best firms" in project finance, praised for the "depth and insight of the firm" in the renewable energy arena. With particular skill in the wind energy and the power arena, the practice offers a "high quality of service" and "depth within firm on all matters...relating to project financings." Chaim Wachsberger is praised for his "experience" and his "innovative, solution-oriented approach to the transaction closing process."
- Mergers, Acquisitions and Buyouts: M&A: National Firms - Middle-market: Band 1: "consistently high level of service, in particular direct and immediate attention at the partner level." Edward Smith is "steady, insightful, experienced, analytical and always timely." William Cavanagh, Scott Berson and corporate practice head, J Allen Miller, are jointly praised as "outstanding practitioners in their field."
- Tax: Domestic Tax: East Coast: Band 3: Keith Martin is highly rated for transactional work and effective lobbying, William Cavanagh leads the tax team in numerous complex deals, with Jeffrey Robins and

Edouard Markson also recommended. Lawrence Rosenberg is an excellent choice for the tax complications of bankruptcy and restructuring.

Legal 500 UK

- Foreign Firms: US Firms in London : Dual US/UK Law Capability - 25-50 Fee-earners: Band 1
- London: Corporate and Commercial: M&A - Lower Mid-Market deals, £50m-£250m: Band 3
- London: Insurance: Insurance and Reinsurance Litigation: Band 3
- London: Insurance: Product liability - Defendant: Band 3
- London: Projects, Energy and Natural Resources : Mining and Minerals: Band 3
- London: Projects, Energy and Natural Resources : Oil and Gas: Band 3
- London: Projects, Energy and Natural Resources: Power (including electricity, nuclear and renewables): Band 3

International Financial Law Review 1000

- Ukraine: Banking & Finance: Tier 3
- Ukraine: Mergers & Acquisitions: Tier 3

PLC Which Lawyer?

- UK: ranked recognized for Energy
- UK: ranked recognized for Restructuring and insolvency
- Kazakhstan: ranked recommended for Corporate/M&A
- Kazakhstan: ranked highly recommended for Energy
- Ukraine: ranked recommended for Banking and Finance
- Ukraine: ranked recognized for Real Estate
- Ukraine: ranked highly recommended for Corporate/M&A
- Poland: ranked as a leading firm for Tax
- Poland: ranked as recognized for Real Estate
- Poland: ranked as highly recommended for Construction
- Poland: ranked as highly recommended for Corporate & M&A
- Poland: ranked as recommended for Capital Markets: debt and equity
- Russia: ranked recommended for Banking and Finance
- Russia: ranked as recommended for Capital Markets: debt and equity
- Russia: ranked highly recommended for Corporate & M&A
- Russia: ranked recommended for Energy
- Russia: ranked recommended for Private equity/venture capital
- United Arab Emirates: ranked recognized for Energy

- USA: ranked recommended for Banking and Finance
- USA: ranked recommended for Energy
- USA: DC: Washington: ranked recommended for Banking and Finance
- USA: DC: Washington: ranked recommended for Energy
- USA: NY: New York: ranked recommended for Banking: lenders and borrowers
- USA: NY: New York: ranked recognized for Corporate/M&A

2009

BTI Consulting Group: BTI Power Rankings: The BTI Client Relationship Scorecard

- Ranked as one of the top "Client Relationship Leaders"
- Listed as one of the BTI Client Service All-Stars of 2009

Legal 500: US

- Mergers, Acquisitions and Buy-outs: Tier 1: Edward Smith receives plaudits from clients as "steady, insightful, experienced, analytical and always timely." William Cavanagh, Scott Berson and corporate practice head J. Allen Miller are jointly praised as "outstanding practitioners in their field."
- Mergers & Acquisitions: National Firms - Middle Markets: Tier 1
- Finance: Banking Lending - East Coast : Tier 2: Andrew Coronios, Vincent Dunn and Lawrence Rosenberg are described as "very intelligent, adept at spotting issues" and they "bend over backwards to give us the best possible service."
- Project Finance: Chaim Wachsberger is praised by clients for his "experience" and his "innovative, solution-oriented approach to the transaction closing process."
- Product Liability and Mass Tort Defense: Consumer Products: Tier 2
- Tax: Keith Martin in Washington, DC is highly rated for his transactional work and effective lobbying. In New York, William Cavanagh leads the tax team in numerous complex deals, with Jeffrey Robins and Edouard Markson also recommended. Lawrence Rosenberg is also described as an excellent choice for the tax complications of bankruptcy and restructuring.

Legal 500: Europe, Middle East and Africa

- Kazakhstan: Band 1
- Lebanon: Corporate and Finance: "Recommended"
- London: Corporate and Commercial: M&A - lower mid-market deals, £50m-£250m: Band 3
- London: Insurance: Insurance and Reinsurance Litigation: Band 3
- London: Insurance: Product Liability - Defendant: Band 3
- Poland: Banking and Finance: Band 3
- Poland: Capital Markets: Band 3
- Poland: Corporate and M&A: Band 3
- Poland: Projects, Energy and Natural Resources: Band 2

- Poland: Real Estate: Band 3
- Poland: Tax: Band 2
- Russia: Banking and Finance: Band 3
- Russia: Capital Markets: Band 3
- Russia: Corporate and M&A: Moscow: Band 3
- Russia: Corporate and M&A: St. Petersburg: Band 2
- Russia: Employment: Band 3
- Russia: Energy and Natural Resources: Band 3
- Russia: Real Estate: Band 3
- Ukraine: Banking and Finance: Band 3
- Ukraine: Corporate and M&A: Band 3
- Ukraine: Real Estate and Construction: Band 3

Chambers Global: The World's Leading Lawyers for Business

- Central & Eastern Europe: Corporate/Mergers & Acquisitions: Band 4
- Central & Eastern Europe: Banking & Finance: Band 4
- Kazakhstan: Corporate/Commercial: Band 2
- Latin America: Corporate/Mergers & Acquisitions: Band 3
- Latin America: Banking & Finance: Band 3
- Latin America: Capital Markets: Band 4
- Mexico: International Trade/WTO: Band 2
- Middle East: Corporate/Commercial: Band 2
- Poland: Corporate/Mergers & Acquisitions: Band 2
- Poland: Banking & Finance: Band 3
- Russia: Corporate/Mergers & Acquisitions: Band 2
- Russia: Banking & Finance: Band 2
- Russia: Capital Markets: Band 3
- Turkey: Corporate/Mergers & Acquisitions: Overseas Counsel: Band 2
- Ukraine: Corporate/Commercial: Band 2
- Ukraine: Banking & Finance: Band 2

Chambers Europe: Europe's Leading Lawyers for Business

- Poland: Corporate/Mergers & Acquisitions: Band 3
- Poland: Banking & Finance: Band 3
- Russia: Banking & Finance: Band 2

- Russia: Corporate/Mergers & Acquisitions: Band 2
- Russia: Private Equity: Band 2
- Russia: Capital Markets: Band 3
- Ukraine: Corporate/Commercial: Band 2
- Ukraine: Banking & Finance: Band 2

Chambers Latin America: Latin America's Leading Lawyers for Business

- Latin America: Corporate/Mergers & Acquisitions: Band 3
- Latin America: Banking & Finance: Band 3
- Latin America: Capital Markets: Band 4
- Mexico: Capital Markets: Band 3
- Mexico: Corporate/Mergers & Acquisitions: Band 5

Chambers USA: America's Leading Lawyers for Business

- Nationwide: Energy: Electricity: Band 3
- Nationwide: Energy: Renewables & Alternative Energy: Band 1
- Nationwide: Projects: Infrastructure: Band 2
- Nationwide: Projects: Power: Band 1
- Nationwide: Projects: Renewables & Alternative Energy: Band 1
- New York: Bankruptcy/Restructuring: Band 4
- New York: Natural Resources: Band 4
- New York: Latin American Investment: Band 4
- New York: Tax: Band 4
- District of Columbia: Energy: Electricity: Band 4
- District of Columbia: Insurance: Insurer Firms: Band 2

Chambers Asia

- India: Overseas Counsel: Projects: Band 2

American Lawyer Magazine (ALM)

- Listed as one of the "Go-To Law Firms of Top U.S. Companies"

2008

BTI Consulting Group: BTI Power Rankings: The BTI Client Relationship Scorecard

- Recommended as a " Power Player." Among its achievements, Chadbourne was recognized as a "Strong Short Lister as a Go-To Law Firm," a "Bet-the-Company Law Firm," a firm that "Exceeds Expectations" and a firm that provides "Outstanding Client Satisfaction!"
- Ranked among the top eight law firms in the U.S. for "Predominant Primary Relationships with Fortune 101-500 Companies."
- Ranked among the top seven law firms in the U.S. for "Securities Predominant Primary Law Firms."
- Ranked in the U.S. as one of the "M&A Primary Law Firms."

Legal 500: United States

- Mergers, Acquisitions and Buy-outs: Tier 1
- Mergers & Acquisitions: National Firms - Middle Markets: Tier 1
- Finance: Banking Lending - East Coast: Tier 2
- Finance: Banking Lending - East Coast: Tier 2
- Finance: Project Finance: Advice to Lenders: Tier 3
- Advice to Sponsors: Tier 3
- Tax: Domestic Tax - East Coast: "Recognized"

Chambers Global - The World's Leading Lawyers for Business

- Global: Projects: Band 2
- Global: Projects & Energy: Africa: Band 2
- Global: Projects & Energy: Europe & Central Asia: Band 2
- Global: Projects & Energy: Latin America: Band 2
- Global: Projects & Energy: North America: Band 2
- Global: Projects & Energy: Power: Band 2
- Africa: General Business Law: Band 2
- Central & Eastern Europe: Corporate/Commercial: Band 4
- Kazakhstan: Corporate/Commercial: Band 2
- Kazakhstan: Corporate/Commercial: Energy & Natural Resources: Band 2
- Latin America: Banking & Finance: Band 3
- Poland: Corporate/Mergers & Acquisitions: Band 2
- Poland: Banking & Finance: Band 3
- Poland: Energy & Natural Resources: Band 1
- Poland: Tax: Band 2
- Russia: Corporate/Mergers & Acquisitions: Band 2
- Russia: Banking & Finance: Band 2
- Russia: Capital Markets: Band 3
- Russia: Energy & Natural Resources: Band 2
- Ukraine: Corporate/Commercial: Band 1
- Ukraine: Banking & Finance: Band 2
- United Kingdom: Ranked in 3rd band for Energy: Mining
- United States: Ranked in 3rd band for Energy: Electricity

Chambers Europe: Europe's Leading Lawyers for Business

- Central & Eastern Europe: Banking & Finance: Band 4
- Central & Eastern Europe: Corporate/Mergers & Acquisitions: Band 4
- Poland: Corporate/Mergers & Acquisitions: Band 2
- Poland: Banking & Finance: Band 3
- Russia: Banking & Finance: Band 2
- Russia: Corporate/Mergers & Acquisitions: Band 2
- Russia: Capital Markets: Band 3
- Russia: Private Equity: Band 3
- Ukraine: Corporate/Commercial: Band 1
- Ukraine: Banking & Finance: Band 1

Chambers USA: America's Leading Lawyers for Business

- National: Projects: Band 1
- National: Renewables & Alternative Energy: Band 2
- National: Energy: Electricity: Band 4
- National: Insurance: Reinsurance
- New York: Projects: Band 2
- New York: Bankruptcy/Restructuring: Band 4
- New York: Energy & Natural Resources: Band 4
- New York: Latin American Investment: Band 4
- Washington: Projects: Band 1
- Washington: Insurance: Insurer Firms: Band 2
- Washington: Energy: Electricity: Band 4
- Los Angeles: Projects & Energy: Transactional: Band 3

Euromoney

- Best Borrowers 2008: Chadbourne client Empresa de Energia de Bogota/TGI International recognized by Euromoney for having been the first corporate deal to come to market after the onset of the credit crisis. It was also cited as the largest corporate deal ever out of Colombia at that time.

International Financial Law Review

- Recognized as one of the "Teams of the Year" in the Debt and Equity-Linked category in the Americas

Hedge Fund Journal

- Honored as an advisor to the publication's "Deal of the Year:" The GLG Partners/Freedom Acquisition Holdings, Inc. transaction; Chadbourne represented GLG.

Financial Times-Mergermarket

- Honored as an advisor to the recipient of the Financial Times-Mergermarket 2008 "M&A Deal of the Year for Argentina" award, in connection with the acquisition of Compania Naviera Horamar by Navios South American Logistics Inc.; Chadbourne represented Hora.